Make the web work...



...for YOU!



Does that ring a bell?

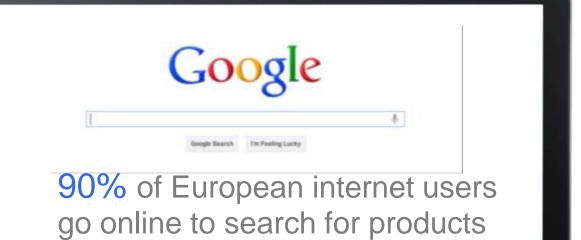


How old is this commercial?

> 1996 1999 2002

2006

Todays Consumers are hyper-informed



& services

Online sources considered before making purchase



18



12

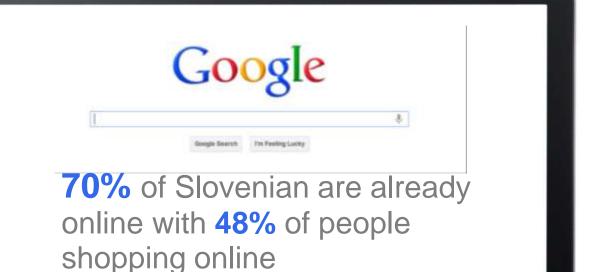


10



7

Slovenia is digital!



% penetration among the Slovenian population



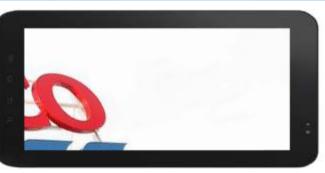


47

5.000.000.000 Google Search Queries a day 32.000.000.000 € of eCommerce in Germany 2011 270.000.000.000 eMails sent a day worldwide 1.500.000 Tweets a minute worldwide

Consumers are in a four-screen world









Choice and sharing are accelerating

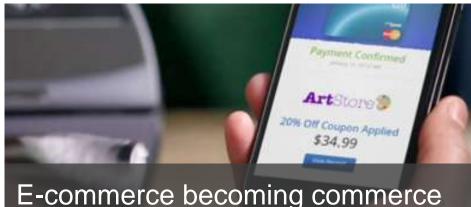


The pace of change is increasing









How do I work this out?



Help me!?

Yes!



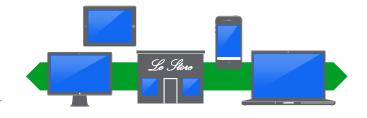
What we do:

Google makes the web work for you









Win moments that matter

Make better decisions

Go bigger, faster

So what?

In 2011 people have spend more than 29% of their spare time online...

...however, the digital ad-share in Slovenia is around 7%!

Media decisions and communication planning is far behind the game!

Understand the value of Search!

Search is not Media. It's a digital solution!

Reduce complexity of your landscape!

Challenge the existing, be rigorous!

Work with partners that have the expertise!

Put your money where your mouth is!

It's more fun being a pirate than joining the navy ;-)

S t e v e

Thank you!

Comments, ideas, complaints: goetz@google.com